



MORA PRIVATE LENDING LLC

DRAFT LOAN STATEMENT DISCLOSURES

Loans are made through a credit line provided by Mora Private Lending LLC (“Mora”) under the terms and conditions of your line of credit agreement and other governing loan documents (the “Loan Documents”).

Mora provides lending services. Mora’s affiliates Mora Capital Securities, LLC and Mora Capital Management, LLC provide investment services and products, and do not provide lending services or extend credit under the Loan Documents.

Mora and its affiliates do not provide tax advice or specific information on tax issues. You are encouraged to consult your tax advisor regarding tax issues.

This statement may reflect interest, fees, late charges, or other amounts assessed in accordance with the Loan Documents. This statement is provided for informational and convenience purposes only. In the event of any inconsistency between this statement and the terms of the Loan Documents, the Loan Documents shall control.

Payments may be applied in the order and manner set forth in the Loan Documents. Payments received after the applicable cut-off time or on a non-business day may be credited as of the next business day.

Any questions or discrepancies regarding this statement must be submitted in writing within 15 days of your receipt of this statement. Failure to notify Mora within such period shall constitute acceptance of this statement as accurate. Mora’s acceptance of any payment or issuance of this statement does not constitute a waiver of any rights or remedies under the Loan Documents or applicable law.